



SBCA Annual Workshop & Conference

Tuesday, November 18

11 am PST / 12 pm MST

1 pm CST / 2 pm EST

Learn about the Benefits of Participating in a 401(k) Multiple Employer Plan (MEP)

Are you interested in creating a new 401(k) for your company or re-assessing your current retirement plan to make sure you have the most cost effective solution? Do you want to offer a retirement program as a long-term benefit to your staff but don't want to be bothered by managing the details? Are the compliance aspects of such a program daunting? If so, join this Annual Workshop to learn more about the benefits that an MEP can bring to members of SBCA.

Speakers Charles "Buck" Blanton Jr, President and Founder of the ECM Group and Eric Cantrell, Founder of Six8 Advisors will outline the financial savings and fiduciary benefits of creating a 401(k) Multiple Employer Plan for SBCA members. Buck, a Registered Fiduciary, brings over 30 years of experience in qualified plans and financial advising. Eric is an experienced professional leading organizations that managed benefit and retirement programs for groups ranging from two employees to more than 100,000. SBCA Legal Counsel Kent Pagel, President of Pagel, Davis & Hill, will provide his insight into the risk management benefits of participating in such a plan.

This workshop will:

- Provide an overview on structure and pricing of a 401(k) MEP compared with an individual company 401(k) plan;
- Discuss what joining the 401(k) MEP means in the short and long term;
- Explore ways joining the 401(k) MEP can benefit a member of any size;
- Define the participation requirements for members;
- Review cost saving examples for small, medium and large-sized companies.

Bring your questions, comments and contributions and together, we can learn more about the 401(k) MEP and the value it can bring to your company.

Workshop Schedule – This 1¼ hour Workshop will be held on **Tuesday, November 18** at **11 am PST / 12 pm MST 1 pm CST / 2 pm EST**.

Workshop Cost – All members can attend this session for **FREE**. For more information, visit: sbcindustry.com/workshop.

Missed a Workshop? – Recordings of this Workshop will be available online shortly after the presentation. Let us know if you would like online access to it.

[Thank you to our SBC Advertisers for Sponsoring the Workshops!](#)
This Workshop is sponsored by Hundegger USA



YES, I/we will attend the Workshop on November 18.

Please list the names of everyone planning to attend – Thank you!

Your name(s): _____

Your company & email: _____

Please email your response to tkutz@qualtim.com by **Monday, November 17** or Fax to **608/274-3329**. Thank you! (If you have questions or would like to be removed from this list, respond to the above fax number or contact Trish at 608/310-6768.)